

Otto Bock Holding GmbH & Co KG  
since 2018 Näder Holding GmbH & Co KG

	Turnover	Annual profit according to consolidated balance sheet	Extraordinary Profit	Adjusted net income**	Total Assets	Equity	Equity -% of Balance sheet total	Adjusted equity (excluding AO profit)**	Adjusted Equity - % of Total Assets **	Liabilities to banks****	Liabilities to banks % of total assets	Withdrawals by the shareholders of the parent company***	Changes Receivables from shareholders****	Payments to minority shareholders	"Over-withdrawals" (adjusted net income minus withdrawals of the shareholders of the parent company + claims against shareholders)
2010	629,284,000	34,306,000		34,306,000	945,296,000	502,798,000	53.19%			298,097,000	31.53	33,288,000	0	488,000	1,018,000
2011	689,072,000	36,032,000		36,032,000	1,014,424,000	503,607,000	49.64%			342,169,000	33.73	35,688,000	0	1,996,000	344,000
2012	792,194,000	10,799,000		10,799,000	1,056,536,000	459,321,000	43.47%			394,049,000	37.30	54,278,000	0	1,446,000	-43,479,000
2013	861,056,000	41,671,000		41,671,000	1,193,765,000	433,981,000	36.35%			503,853,000	42.21	56,323,000	0	1,981,000	-14,652,000
2014	935,832,000	31,596,000		31,596,000	1,256,123,000	414,324,000	32.98%			554,657,000	44.16	50,793,000	0	2,494,000	-19,197,000
2015	1,030,625,000	63,816,000		63,816,000	1,387,142,000	347,843,000	25.08%			627,635,000	45.25	95,209,000	0	2,074,000	-31,393,000
Total 2010-2015		218,220,000		218,220,000								325,579,000		10,479,000	-107,359,000
2016	1,082,964,000	5,242,000		5,242,000	1,390,142,000	314,384,000	22.62%			770,410,000	55.42	42,594,000	0	2,088,000	-37,352,000
2017	1,097,779,000	268,282,000	393,481,000	-125,199,000	1,538,737,000	592,998,800	38.54%	199,517,800	12.97%	564,512,000	36.69	86,099,000	0	2,472,000	-211,298,000
2018	1,038,422,000	-107,180,000		-107,180,000	1,391,565,000	418,558,000	30.08%	25,077,000	1.80%	571,664,000	41.08	40,951,000	0	1,439,000	-148,131,000
2019	1,076,676,000	-22,387,000		-22,387,000	1,542,743,000	401,731,000	26.04%	8,250,000	0.53%	674,178,000	43.70	0	0	3,926,000	-22,387,000
2020	1,111,434,000	10,152,000		10,152,000	1,597,108,000	359,745,000	22.52%	-33,736,000	-2.11%	731,119,000	45.78	16,004,000	0	3,227,000	-5,852,000
2021	1,191,725,000	-17,354,000	24,900,000	-42,254,000	1,701,310,000	277,967,000	16.34%	-140,414,000	-8.25%	874,695,000	51.41	81,104,000	0	3,445,000	-123,358,000
2022	1,339,820,000	-18,727,000		-18,727,000	1,922,361,000	265,082,000	13.79%	-159,141,000	-8.28%	1,114,674,000	57.98	5,785,000	41,749,000	3,152,000	-66,261,000
2023	1,503,209,000	-7,406,000		-7,406,000	1,959,672,000	223,781,000	11.42%	-166,547,000	-8.50%	1,147,406,000	58.55	9,283,000	5,640,000	4,146,000	-22,329,000
Total 2016-2023		110,622,000	418,381,000	-307,759,000								281,820,000		23,895,000	-636,968,000

Anmerkungen:

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2017:  
\* The Extraordinary Profit corresponds to the "Extraordinary income from the sale of companies" shown in the Notes to the Consolidated Financial Statements under "VI. Notes to the Consolidated Income Statement, 4. Other Operating Income"  
The income is mainly attributable to the sale of 20% of the healthcare business to EQT. In addition, the plastics division was also sold this year.

2021:  
\* The Extraordinary Profit is the correction of the income from the "deconsolidation of the Sycor Group" in the amount of EUR 24.9 million. It is noteworthy that this extraordinary income is offset by the sale of the Sycor Group, which has been operating at a loss for years, to a other company of Mr. Näder's group of companies, which does not belong to the scope of consolidation of Näder Holding GmbH & Co. KG.

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Adjusted for the income from the sale of shares

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Withdrawals from Mr Näder and his daughters

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In 2021, reverse factoring was initiated, according to page 6 of the Group management report.  
Reverse factoring, also known as supplier or purchase financing, is a financing model in which a company sells its outstanding liabilities to its suppliers to Factor (financial institution).  
The factor then pays the supplier's invoice, and the company later pays the amount plus a surcharge to the factor.  
It can be assumed that the liabilities from reverse factoring are not included in the balance sheet item "Liabilities to credit institutions"; they are therefore added to the liabilities mentioned.

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It is noticeable that with the decline in the recorded withdrawals for the shareholders of the parent company from 2022 onwards, the claims against shareholders will increase massively.

The receivables from shareholders were:

until 31.12.2021 - €  
as of 31.12.2022 41,749,000.00 €  
as of 31.12.2023 47,389,000.00 €