

Otto Bock Health Care GmbH
since April 2018 Ottobock SE & Co. KGaA of the company (excluding consolidation of subsidiaries or affiliated companies)

	Turnover	Profit(1)	Profit transfer / loss assumption	Total Assets	Equity (2)	Equity -% of Total Assets	Financial liabilities* (3)
2016**	381,569,000	12,247,000	-12,247,000	850,545,000	451,222,000	53.0509%	4,000
2017***	407,739,394	-14,755,035	14,755,035	1,045,848,755	226,418,170	21.6492%	535,000,025
2018****	441,646,498	-18,718,930	0	1,049,309,444	207,699,239	19.7939%	547,404,211
2019*****	452,929,744	3,326,786		1,258,359,962	195,973,074	15.5737%	660,975,528
2020	412,644,154	-20,129,049		1,313,789,121	160,844,025	12.2428%	718,535,433
2021	476,181,352	-849,302		1,424,380,415	144,994,723	10.1795%	757,527,572
2022*****	507,866,466	50,706,402		1,600,288,718	180,701,125	11.2918%	963,465,180
2023*****	595,058,185	32,569,427		1,655,279,481	183,270,552	11.0719%	976,063,515
Total 2016-2023		44,397,298	2,508,035				

Notes:

Note* Financial liabilities in the sense of liabilities to credit institutions

Note** (2016) In 2016, there were no major abnormalities.

Note*** (2017) In 2017, bank liabilities increased by 531,000,000 euros. The liquidity gained in this way was used for:
a) Financing Distribution to shareholders in the amount of EUR 224,804,224 (from the cash available as of 31.12.2016 in the amount of 63,621,000.00 euros, the distribution could not have been disputed in the first place). In addition, the high distribution was made despite the loss!
b) Increase in loans to affiliated companies from EUR 65,263,000 (2016) to EUR 221,862,000 (2017), resulting in a change of EUR 156,599,000
c) Reduction of liabilities to affiliated companies from EUR 356,861,000 (2016) to EUR 210,341,000 (2017), resulting in a change of EUR 146,520,000

The bank liabilities incurred in the amount of 531,000,000 euros are thus amounting to
+
224,804,224 € for distribution
156,599,000 € Loans to affiliated companies
146,520,000 € Repayment of liabilities to affiliated companies
527,923,224 € Total

and thus almost completely flowed out of the company. The cash balance and the balances with credit institutions have therefore increased insignificantly from 63,621,000 euros (2016) to 56,194,881,000 euros (2017). In summary, it can therefore be stated that as of 31.12.2017, the company had 30,000,0000 euros less in liquidity than on 31.12.2016, despite taking on new bank liabilities in the amount of 531,000,000 euros.

Note***** (2022)

The 2022 net income includes the following 2 striking items:
- Income from reversal of the Management Performance Plan (MPP) provision, see page 21 last line in the amount of € 22,528,000.00
- Income from currency translations, see page 3 € 58,379,558.00
Without these unusual returns of € **80,907,558.00**

the operating result and the annual result would be negative.

Note***** (2023)

The 2023 net income includes the following 2 striking items:
- Income from reversal of the Management Performance Plan (MPP) provision, see page 21 last line in the amount of € 11,768,000.00
- Income from currency translations, see page 3 € 38,480,724.00
Without these unusual returns of € **50,248,724.00**

the operating result and the annual result would be negative.